



## Personal Statement of Affairs (Page 1 of 2)

Full Legal Name:	Home Phone: _____ Work Phone: _____
Alternate Name(s)	Fax Phone: _____ Cell Phone: _____
Social Insurance Number:	Personal E-mail: _____
Birth Date: Month _____ Day _____ Year _____	Work E-mail: _____

<input type="checkbox"/> Single <input type="checkbox"/> Common-Law <input type="checkbox"/> Widowed <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Separated	Dependants:
Present Address (mailing):                      City                      Province                      Postal Code	How Long?
Present Address (physical):                      City                      Province                      Postal Code	How Long?

Spouse, Legal Name:	Address:	Postal Code	Cell Phone:
Spouse, Present Employer:	Address:	Mo. Income:	How Long?
Other Family Income: (source)	Details:	Mo. Income:	How Long?
Reference: Name	Address:	Relationship:	Phone #:
Reference: Name	Address:	Relationship:	Phone #:
Reference: Name	Address:	Relationship:	Phone #:
Business Landlord (only if you are renting you business location):	Phone #:	Rent Payment:	

<b>PREVIOUS DEALINGS:</b> Have you had any previous dealings with Accord Financial (any division or subsidiary)? <input type="checkbox"/> Yes <input type="checkbox"/> No <i>(if YES, please provide details)</i>	<b>DISCLOSURE:</b> Have you ever filed for bankruptcy? (either discharged or not) <input type="checkbox"/> Yes <input type="checkbox"/> No <i>(if YES, please provide details)</i>	<b>DISCLOSURE:</b> Have you ever been convicted of criminal offence that you have not been pardoned for? <input type="checkbox"/> Yes <input type="checkbox"/> No <i>(if YES, please provide details)</i>
<b>DISCLOSURE:</b> Are your income taxes for the previous year(s) fully satisfied? <input type="checkbox"/> Yes <input type="checkbox"/> No <i>(if NO, please provide details)</i>	<b>DISCLOSURE:</b> Are there any legal actions including pending and looming actions or judgments against you? <input type="checkbox"/> Yes <input type="checkbox"/> No <i>(if YES, please provide details)</i>	<b>DISCLOSURE:</b> Are you a co-signor or obligator to any other parties' debts? <input type="checkbox"/> Yes <input type="checkbox"/> No <i>(if YES, please provide details)</i>

**DETAILS / DISCLOSURE:** \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**INITIAL:** \_\_\_\_\_



## Personal Statement of Affairs (Page 2 of 2)

<b>ASSETS</b>		<b>LIABILITIES</b>		
<i>LIQUID ASSETS</i>	<i>VALUE</i>	<i>COMPANY</i>	<i>BALANCE</i>	<i>PAYMENT</i>
CASH:		CREDIT CARDS (total)		
RRSP:		RRSP LOANS (total)		
TFSA:		OTHER LOANS (total)		
STOCKS / BONDS:		STOCK MARGIN DEBT (total)		
ACCOUNTS RECEIVABLE:		LINE OF CREDIT (total)		
OTHER: _____		TAXES OWING / CRA DEBT		
OTHER: _____		OTHER: _____		
<i>VEHICLE ASSETS</i>	<i>VALUE</i>	<i>LOANS ON VEHICLE ASSETS</i>	<i>BALANCE</i>	<i>PAYMENT</i>
1 (Description)		1 (Lien Holder)		
2 (Description)		2 (Lien Holder)		
3 (Description)		3 (Lien Holder)		
<i>REAL ESTATE ASSETS</i>	<i>VALUE</i>	<i>MORTGAGES</i>	<i>BALANCE</i>	<i>PAYMENT</i>
1 (Address)		1 (Mortgage Holder)		
2 (Address)		2 (Mortgage Holder)		
3 (Address)		3 (Mortgage Holder)		
<i>OTHER ASSETS</i>	<i>VALUE</i>	<i>LIENS ON OTHER ASSETS</i>	<i>BALANCE</i>	<i>PAYMENT</i>
1 (Description)		1 (Lien Holder)		
2 (Description)		2 (Lien Holder)		
3 (Description)		3 (Lien Holder)		
4 (Description)		4 (Lien Holder)		
5 (Description)		5 (Lien Holder)		
<b>Total Assets:</b>	<b>\$</b>	<b>Total Liabilities:</b>	<b>\$</b>	
<b>NET WORTH = \$ _____ (NET WORTH = Total Assets – Total Liabilities)</b>				

**The undersigned authorizes:**

1. Accord Small Business Finance Corp., Accord Small Business Leasing Corp and Varion Capital Corp (hereinafter collectively known as "Accord", "Us") and its representatives, at any time to obtain on an on-going basis, verify, use, communicate with and disclose to third parties (including credit reporting agencies, credit exchanges, leasing brokers, and credit grantors, on an on-going basis) any of my credit, financial, and personal information that Accord deems necessary to complete, service or enforce any lease, ancillary deed or transaction, including but not limited to assignments and securitizations; and
2. Accord to collect, hold, exchange and disclose your personal information as requested in order to administer your contract & determine your insurance eligibility as required or permitted by law. You also authorize Us to use your personal information for internal statistical analysis purposes. If you would like to review your own personal information, correct or revise existing information, have any questions, concerns or comments regarding it's application please fax 1-888-835-9757 (Attn: Privacy Office) or mail #305-889 Harbourside Drive, North Vancouver, BC V7P 3S1 Attn: Privacy Office.

**The undersigned warrants that:**

1. I am a citizen or permanent resident of Canada; I have disclosed to Accord all claims (including threatened, pending and looming) against me of any sort, legal or otherwise and my statements in this credit application are true and complete;
2. to the best of my knowledge, there are no problems which would cause me to file for bankruptcy within the next 12 months;
3. I understand that Accord is relying on the information given by me on this credit application in granting this extension of credit, and I recognize that failure to provide full information or providing false information may prevent this extension of credit from being discharged in the event of bankruptcy; and
4. the above information to be true and correct.

**X** \_\_\_\_\_  
Signature

\_\_\_\_\_  
Date